Valuation and Business Modeling Services

We offer a great variety of services and customized solutions for different occasions:

- **Transactional business valuations**
- **Tax valuations**
- **Fairness opinions/regulatory valuations**
- **Expert valuations/second opinions**
- **Disputes and arbitration**
- **Financial reporting valuations**
- **Start-up valuations**

**Valuation**

- **Business Modeling**
- **Standard Excel models for day2day use**
- **Integrated planning, forecasting and consolidation**
- **CARVEx (tool for carve out financials)**
- **ProjeX (tool for group tax planning)**
- **Financing and LBO modeling**
- **Financial model review and trainings**

**EBITDA multiples**

- **Median development**
- **Distribution as per 31.3.2017**

**EBIT multiples**

- **Median development**
- **Distribution as per 31.3.2017**

**Revenue multiples**

- **Median development**
- **Distribution as per 31.3.2017**

*Purchase price allocations, goodwill impairment tests, employee stock (option) valuations
Your contacts in Switzerland

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**About this brochure**
EY’s Valuation Market Essentials Switzerland brochure summarizes relevant market data that is regularly used in valuations. It is aimed at finance professionals that regularly deal with valuations and corporate finance related topics. The analysis is based on the constituents of the Swiss All Share Index (excluding banks, insurance companies and real estate companies) and data from S&P Capital IQ/Oxford Economics.

For this edition, all data was downloaded as per date of this brochure (see cover page). Therefore, values may deviate when compared with values of previous brochure editions.