Valuation and Business Modeling Services

We offer a great variety of services and customized solutions for different occasions:

**Transaction Valuation Services**
- Transactional business valuations
- Transactional business valuations
- Financial reporting valuations
- Start-up valuations
- Expert valuations/second opinions
- Fairness opinions/regulatory valuations
- Tax valuations
- Disputes and arbitration

**Business Modeling Services**
- Standard Excel models for day2day use*
- Integrated planning, forecasting and consolidation
- Liquidity and cash flow planning
- CARVEx (tool for carve out financials)
- ProjeX (tool for group tax planning)
- Financing and LBO modeling
- Financial model review and trainings
- Financial model review and trainings

* Purchase price allocations, goodwill impairment tests, employee stock (option) valuations
Cost of capital components

Risk-free rate
Implied yield on 10-year government bonds, monthly development over five years

Unlevered beta
Median development

Debt/total capital
Median development

Current market risk premium: 6.0%

Implied yield on 10-year government bonds, monthly average over five years
Credit spread
Credit Spread – Barclays Europe Aggregate, monthly development over five years

LIBOR
3 months LIBOR, monthly development over five years

Macro-economic data

CPI Inflation
in %

Nominal GDP growth
in %

Sectors: Margin development

LTM EBITDA margin
Margin (median)

LTM EBIT margin
Margin (median)
Your contacts in Switzerland

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**About this brochure**
EY’s Valuation Market Essentials Switzerland brochure summarizes relevant market data that is regularly used in valuations. It is aimed at finance professionals that regularly deal with valuations and corporate finance related topics. The analysis is based on the constituents of the Swiss Performance Index and data from S&P Capital IQ/Business Monitor Online.

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