No matter whether you are looking to preserve, optimize, raise or invest capital, we will address your challenges and will work with you to make the most of the opportunities available. We call this your "capital agenda," giving you the benefit of better, wiser and sounder decisions based on tailored concepts.

Britta Becker, Partner | Head of Capital & Debt Advisory

• Simplifying and adjusting the capital structure and balance sheet
• Structuring collateral
• Covenant breaches
• Collateral pool agreement
• Extended repayment period

• Introducing systematic capital allocation testing
• Synchronizing loan agreements
• Refinancing
• Negotiating interest rate spreads
• Optimizing ratings

• Stress tests for all investment projects
• Growth financing
• Company acquisition
• Defining target financial structures

• Identifying additional financing sources and partners
• Using opportunities to refinance liabilities or raise equity
• Using subsidies
Credentials

2015
Capital Raise
Food Young
EY provided sole lead advice on a private equity placement to finance further growth

2015
Accelerated M&A
COMPANIES
EY provided sole lead advice on the bail-out of its Companies AG

2015
Contingency Planning
EY provided sole lead advice on the contingent liability management relating to the ongoing fund program for the shipping sector

2015
Transfer Pricing
SAP
EY provided advice on the pricing for IC loans at arm’s-length for tax purposes

2015
Capital Raise
ALPIQ
EY provided comprehensive advice on a co-investor concept for a portfolio of renewable energy power plants

2015
Debt Restructuring
VeldhovenGroup
EY provided sole lead advice on the restructuring of the group’s financial debt

2015
Refinancing
NÜSSLI
EY provided sole advice on refinancing of Nüssli’s bank debt

2015
Capital Raise
aspo
EY provided advice on funding alternatives for a portfolio of renewable energy power plants

2014
Rating Advice
REPOWER
EY provided comprehensive credit rating advisory

2012
Capital Restructuring
MWH
EY provided sole lead advice on the restructuring of all debt and equity

2012
Corporate Structuring
BKW
EY advises on a holding structure considering financing requirements and an optimized balance sheet structure of its subsidiaries

2012
Rating advice
PostFinance
EY facilitated and gave preparatory advice for initial credit rating

2012
Refinancing
EY provided sole advice on refinancing of NSE’s bank debt

2011
Refinancing
swissgrid
EY provided strategic advice on refinancing in the credit and capital market

2010
Bond Structuring
swisscom
EY provided a second opinion on bond structuring alternatives

2010
Syndicated Loan Facility
walter meier
EY provided advice on early refinancing alternatives of its syndicated loan

Capital & Debt Advisory | 3
Dr. Michael Märki
Head of Capital and Debt Advisory, Switzerland
Direct line: +41 58 286 34 23
Mobile: +41 58 289 34 23
michael.maerki@ch.ey.com

Ernst & Young Ltd
Maagplatz 1
P.O. Box
CH-8010 Zürich